

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS, INC., *et al.*

Debtors.

Chapter 11  
Case No. 08-13555 (JMP)

LEHMAN BROTHERS FINANCIAL PRODUCTS  
INC.,

Plaintiff,

-against-

THE BANK OF NEW YORK MELLON TRUST  
CO., NATIONAL ASSOCIATION, as Trustee,  
LIBERTY SQUARE CDO I, CORP., LIBERTY  
SQUARE CDO I, LTD., LIBERTY SQUARE CDO  
II, LTD., and LIBERTY SQUARE CDO II, CORP., as  
Issuers,

Defendants.

Adversary Proceeding  
No. 10-03544 (JMP)

Ref. Docket No. 36

THE BANK OF NEW YORK MELLON TRUST  
COMPANY, NATIONAL ASSOCIATION, as  
Indenture Trustee,

Counterclaimant,

- against -

LEHMAN BROTHERS FINANCIAL PRODUCTS  
INC., LIBERTY SQUARE CDO I, CORP., LIBERTY  
SQUARE CDO I, LIMITED, LIBERTY SQUARE  
CDO II, LIMITED, LIBERTY SQUARE CDO II,  
CORP.,

Counterclaim and Crossclaim Defendants,

- and-

CEDE & CO., as nominee of THE DEPOSITORY  
TRUST COMPANY, as the holder of certain notes,

Additional Crossclaim Defendants.

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) ss.:  
COUNTY OF NEW YORK    )

CAROL ZHANG, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On March 21, 2013, I caused to be served the “Declaration of Lawrence Brandman in Support of Motion Pursuant to Section 105(a) of the Bankruptcy Code for Approval of the Termination Agreement by and Among Lehman Brothers Holdings Inc., Lehman Brothers Financial Products Inc., Liberty Square CDO I, Limited, Liberty Square CDO I, Corp., Liberty Square CDO II, Limited, and Liberty Square CDO II, Corp.,” dated March 21, 2013 [Docket No. 36127 in Case No. 08-13555 and Docket No. 36 in Adversary Case No. 10-03544],  
by causing true and correct copies to be:
  - i. delivered via electronic mail to those parties listed on the attached Exhibit A, and
  - ii. enclosed securely in separate postage-prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Carol Zhang  
Carol Zhang

Sworn to before me this  
22<sup>nd</sup> day of March, 2013  
/s/ Cassandra Murray  
Notary Public, State of New York  
No. 01MU6220179  
Qualified in the County of Queens  
Commission Expires April 12, 2014

## **EXHIBIT A**

aaaronson@dilworthlaw.com  
aalfonso@willkie.com  
abeaumont@fklaw.com  
abraunstein@riemerlaw.com  
acaton@kramerlevin.com  
acker@chapman.com  
adam.brezine@hro.com  
adarwin@nixonpeabody.com  
adiamond@diamonddmccarthy.com  
aeckstein@blankrome.com  
aentwistle@entwistle-law.com  
afriedman@irell.com  
agbanknewyork@ag.tn.gov  
aglenn@kasowitz.com  
agold@herrick.com  
agoldstein@tnsj-law.com  
ahandler@moundcotton.com  
aisenberg@saul.com  
akantesaria@oppenheimerfunds.com  
akolod@mosessinger.com  
alum@ftportfolios.com  
amarder@msek.com  
amartin@sheppardmullin.com  
amcmullen@boultcummings.com  
amenard@tishmanspeyer.com  
andrew.brozman@cliffordchance.com  
andrew.lourie@kobrekim.com  
andrew.morrison@klgates.com  
angelich.george@arentfox.com  
ann.reynaud@shell.com  
anthony\_boccanfuso@aporter.com  
aoberry@bermanesq.com  
aostrow@beckerglynn.com  
aquale@sidley.com  
arahl@reedsmith.com  
arheume@riemerlaw.com  
arlbank@pbfc.com  
arosenblatt@chadbourne.com  
arthur.rosenberg@hklaw.com  
arwolf@wlrk.com  
aseuffert@lawpost-nyc.com  
ashmead@sewkis.com  
asnow@ssbb.com  
aunger@sidley.com  
austin.bankruptcy@publicans.com

keckhardt@hunton.com  
keith.simon@lw.com  
ken.coleman@allenoverly.com  
ken.higman@hp.com  
kerry.moynihan@hro.com  
kgwynne@reedsmith.com  
kiplok@hugheshubbard.com  
kit.weitnauer@alston.com  
kkelly@ebglaw.com  
kkolbig@mosessinger.com  
klyman@irell.com  
klynch@formanlaw.com  
kmayer@mccarter.com  
kobak@hugheshubbard.com  
korr@orrick.com  
kovskyd@pepperlaw.com  
kpiper@steptoe.com  
kressk@pepperlaw.com  
kreynolds@mklawny.com  
krosen@lowenstein.com  
kuehn@bragarwexler.com  
kurt.mayr@bgllp.com  
lacyr@sullcrom.com  
landon@streusandlandon.com  
lapeterson@foley.com  
lathompson@co.sanmateo.ca.us  
lberkoff@moritthock.com  
lee.stremba@troutmansanders.com  
lgotko@fklaw.com  
lgranfield@cgsh.com  
lhandelsman@stroock.com  
linda.boyle@twtelecom.com  
lisa.ewart@wilmerhale.com  
lisa.kraidin@allenoverly.com  
lisa.solomon@att.net  
ljkotler@duanemorris.com  
lkatz@ltblaw.com  
lkiss@klestadt.com  
lmarinuzzi@mofo.com  
lmay@coleschotz.com  
lmcgowen@orrick.com  
lml@ppgms.com  
lnashelsky@mofo.com  
loizides@loizides.com  
lscarcella@farrellfritz.com

avenes@whitecase.com  
azyliberberg@whitecase.com  
bankr@zuckerman.com  
bankruptcy@goodwin.com  
bankruptcy@morrisoncohen.com  
bankruptcy@ntexas-attorneys.com  
bankruptcy matters@us.nomura.com  
barbra.parlin@hklaw.com  
bbisignani@postschell.com  
bcarlson@co.sanmateo.ca.us  
bdk@schlamstone.com  
bguiney@pbwt.com  
bkmail@prommis.com  
bmanne@tuckerlaw.com  
bmiller@mofo.com  
boneill@kramerlevin.com  
brian.corey@greentreecreditsolutions.com  
brosenblum@jonesday.com  
broy@rltlawfirm.com  
bruce.wright@sutherland.com  
bstrickland@wtplaw.com  
btrust@mayerbrown.com  
bturk@tishmanspeyer.com  
bwolfe@sheppardmullin.com  
cahn@clm.com  
calbert@reitlerlaw.com  
canelas@pursuitpartners.com  
carol.weinerlevy@bingham.com  
cbelisle@wfw.com  
cbelmonte@ssbb.com  
ccullors@hunton.com  
cdesiderio@nixonpeabody.com  
cgoldstein@stcwlaw.com  
chad.husnick@kirkland.com;  
chammerman@paulweiss.com  
charles@filardi-law.com  
charles\_malloy@aporter.com  
chipford@parkerpoe.com  
chris.donoho@lovells.com  
christopher.greco@kirkland.com  
clarkb@sullcrom.com  
clynych@reedsmith.com  
cmontgomery@salans.com  
cohen@sewkis.com  
contact@lawofficesjje.com

lschweitzer@cgsh.com  
lubell@hugheshubbard.com  
lwhidden@salans.com  
mabrams@willkie.com  
maofiling@cgsh.com  
marc.chait@sc.com  
margolin@hugheshubbard.com  
mark.bane@ropesgray.com  
mark.deveno@bingham.com  
mark.ellenberg@cwt.com  
mark.ellenberg@cwt.com  
mark.hellerer@pillsburylaw.com  
mark.sherrill@sutherland.com  
marvin.clements@ag.tn.gov  
matt@willaw.com  
matthew.klepper@dlapiper.com  
maustin@orrick.com  
max.polonsky@skadden.com  
mbenner@tishmanspeyer.com  
mberman@nixonpeabody.com  
mberman@nixonpeabody.com  
mbienenstock@proskauer.com  
mbloemsma@mhjur.com  
mbossi@thompsoncoburn.com  
mcademartori@sheppardmullin.com  
mcantor@normandyhill.com  
mcardone@stradley.com  
mcto@debevoise.com  
mcyganowski@oshr.com  
mdorval@stradley.com  
melorod@gtlaw.com  
meltzere@pepperlaw.com  
metkin@lowenstein.com  
mfeldman@willkie.com  
mgordon@briggs.com  
mgreger@allenmatkins.com  
mh1@mccallarayer.com  
mhopkins@cov.com  
michael.frege@cms-hs.com  
michael.kelly@monarchlp.com  
michael.kim@kobrekim.com  
michael.mccrory@btlaw.com  
michaels@jstriallaw.com  
millee12@nationwide.com  
miller@taftlaw.com

cp@stevenslee.com	mimi.m.wong@irsounsel.treas.gov
cpappas@dilworthlaw.com	mittchell.ayer@tklaw.com
craig.goldblatt@wilmerhale.com	mjedelman@vedderprice.com
crmomjian@attorneygeneral.gov	mjr1@westchestergov.com
csalomon@beckerglynn.com	mkjaer@winston.com
cschreiber@winston.com	mlahaie@akingump.com
cshore@whitecase.com	mlandman@lcbf.com
cshulman@sheppardmullin.com	mlichtenstein@crowell.com
ctatelbaum@adorno.com	mlynch2@travelers.com
cwalsh@mayerbrown.com	mmooney@deilylawfirm.com
cward@polsinelli.com	mmorreale@us.mufg.jp
cweber@ebg-law.com	mneier@ibolaw.com
cweiss@ingramllp.com	monica.lawless@brookfieldproperties.com
dallas.bankruptcy@publicans.com	mpage@kelleydrye.com
dave.davis@isgria.com	mparry@mosessinger.com
david.bennett@tklaw.com	mpomerantz@julienandschlesinger.com
david.heller@lw.com	mprimoff@kayescholer.com
david.powlen@btlaw.com	mpucillo@bermanesq.com
david.seligman@kirkland.com	mrosenthal@gibsondunn.com
davids@blbglaw.com	mruetzel@whitecase.com
davidwheeler@mvalaw.com	mschimmel@sju.edu
dbalog@intersil.com	msegarra@mayerbrown.com
dbarber@bsblawyers.com	mshiner@tuckerlaw.com
dbaumstein@whitecase.com	msiegel@brownrudnick.com
dbesikof@loeb.com	msolow@kayescholer.com
dcimo@gjb-law.com	mspeiser@stroock.com
dcoffino@cov.com	mstamer@akingump.com
dcrapo@gibbonslaw.com	mvenditto@reedsmith.com
ddavis@paulweiss.com	mwarner@coleschotz.com
ddrebsky@nixonpeabody.com	mwarren@mtb.com
ddunne@milbank.com	nathan.spatz@pillsburylaw.com
deggermann@kramerlevin.com	nbojar@fklaw.com
deggert@freebornpeters.com	ncoco@mwe.com
demetra.liggins@tklaw.com	neal.mann@oag.state.ny.us
dfelder@orrick.com	ned.schodek@shearman.com
dflanigan@polsinelli.com	neilberger@teamtogut.com
dgrimes@reedsmith.com	newyork@sec.gov
dhayes@mcguirewoods.com	nherman@morganlewis.com
dheffer@foley.com	nickolas.karavolas@pillsburylaw.com
dhurst@coleschotz.com	nissay_10259-0154@mhmjapan.com
diconzam@gtlaw.com	nlepore@schnader.com
djoseph@stradley.com	notice@bkcyllaw.com
dkessler@ktmc.com	oipress@travelers.com
dkleiner@velaw.com	otccorpactions@finra.org
dkozusko@willkie.com	paronzon@milbank.com

dlemay@chadbourne.com  
dlipke@vedderprice.com  
dludman@brownconnery.com  
dmcguire@winston.com  
dmurray@jenner.com  
dneier@winston.com  
dodonnell@milbank.com  
dove.michelle@dorsey.com  
dpegno@dpklaw.com  
draelson@fisherbrothers.com  
dravin@wolffsamson.com  
drose@pryorcashman.com  
drosenzweig@fulbright.com  
drosner@goulstonstorrs.com  
dshaffer@wtplaw.com  
dshemano@peitzmanweg.com  
dspelfogel@foley.com  
dtatge@ebglaw.com  
dtheising@harrisonmoberly.com  
dwdykhous@pbwt.com  
dwildes@stroock.com  
dworkman@bakerlaw.com  
easmith@venable.com  
echang@steinlubin.com  
ecohen@russell.com  
efleck@milbank.com  
efriedman@fklaw.com  
efriedman@friedumspring.com  
eglas@mccarter.com  
ekbergc@lanepowell.com  
eleicht@whitecase.com  
ellen.halstead@cwt.com  
emerberg@mayerbrown.com  
enkaplan@kaplanlandau.com  
eobrien@sbchlaw.com  
erin.mautner@bingham.com  
eschwartz@contrariancapital.com  
etillinghast@sheppardmullin.com  
ezujkowski@emmetmarvin.com  
ezweig@optonline.net  
fbp@ppgms.com  
ffm@bostonbusinesslaw.com  
fhyman@mayerbrown.com  
foont@foontlaw.com  
fsosnick@shearman.com

patrick.oh@freshfields.com  
paul.turner@sutherland.com  
pbattista@gjb-law.com  
pbosswick@ssbb.com  
pdublin@akingump.com  
peisenberg@lockelord.com  
peter.gilhuly@lw.com  
peter.macdonald@wilmerhale.com  
peter.simmons@friedfrank.com  
peter@bankrupt.com  
pfeldman@oshr.com  
phayden@mcguirewoods.com  
philip.wells@ropesgray.com  
pmaxcy@sonnenschein.com  
ppascuzzi@ffwplaw.com  
ppatterson@stradley.com  
psp@njlawfirm.com  
ptrain-gutierrez@kaplanlandau.com  
ptrostle@jenner.com  
r.stahl@stahlzelloe.com  
raj.madan@bingham.com  
ramona.neal@hp.com  
rbeacher@pryorcashman.com  
rbernard@foley.com  
rbyman@jenner.com  
rdaversa@orrick.com  
relgidely@gjb-law.com  
rflanagan@flanassoc.com  
rfrankel@orrick.com  
rfriedman@silvermanacampora.com  
rgmason@wlrk.com  
rgoodman@moundcotton.com  
rgraham@whitecase.com  
rhett.campbell@tklaw.com  
richard.fingard@newedge.com  
richard.lear@hklaw.com  
richard.levy@lw.com  
richard.tisdale@friedfrank.com  
richard@rwmaplc.com  
rick.murphy@sutherland.com  
rjones@boultcummings.com  
rleek@hodgsonruss.com  
rlevin@cavath.com  
rmatzat@hahnessen.com  
rnetzer@willkie.com

fyates@sonnenschein.com  
gabriel.delvirginia@verizon.net  
gbray@milbank.com  
ggitomer@mkbattorneys.com  
ggoodman@foley.com  
giddens@hugheshubbard.com  
gkaden@goulstonstorrs.com  
glenn.siegel@dechert.com  
gmoss@riemerlaw.com  
gravert@ravertpllc.com  
gspilsbury@jsslaw.com  
harrisjm@michigan.gov  
harveystrickon@paulhastings.com  
hbeltzer@mayerbrown.com  
heim.steve@dorsey.com  
heiser@chapman.com  
hmagaliff@r3mlaw.com  
hollace.cohen@troutmansanders.com  
holsen@stroock.com  
howard.hawkins@cwt.com  
hseife@chadbourn.com  
hsnovikoff@wlrk.com  
hsteel@brownrudnick.com  
ian.roberts@bakerbotts.com  
icatto@mwe.com  
igoldstein@proskauer.com  
ilevee@lowenstein.com  
ira.greene@hoganlovells.com  
israel.dahan@cwt.com  
iva.uroic@dechert.com  
jacobsonn@sec.gov  
james.heaney@lawdeb.com  
james.mcclammy@dpw.com  
james.sprayregen@kirkland.com  
jamestecce@quinnemanuel.com  
jar@outtengolden.com  
jason.jurgens@cwt.com  
jay.hurst@oag.state.tx.us  
jay@kleinsolomon.com  
jbecker@wilmingtontrust.com  
jbeemer@entwistle-law.com  
jbeiery@co.sanmateo.ca.us  
jbird@polsinelli.com  
jbromley@cgsh.com  
jcarberry@cl-law.com

robert.bailey@bnymellon.com  
robert.dombroff@bingham.com  
robert.henoch@kobrekim.com  
robert.malone@dbr.com  
robert.yalen@usdoj.gov  
robin.keller@lovells.com  
roger@rnagioff.com  
ronald.silverman@bingham.com  
ross.martin@ropesgray.com  
rrainer@wmd-law.com  
rreid@sheppardmullin.com  
rroupinian@outtengolden.com  
rrussell@andrewskurth.com  
rterenzi@stcwlaw.com  
russj4478@aol.com  
rwasserman@cftc.gov  
rwyrton@orrick.com  
s.minehan@aozorabank.co.jp  
sabin.willett@bingham.com  
sabramowitz@velaw.com  
sabvanrooy@hotmail.com  
sally.henry@skadden.com  
samuel.cavior@pillsburylaw.com  
sandyscafaria@eaton.com  
sara.tapinekis@cliffordchance.com  
scargill@lowenstein.com  
schannej@pepperlaw.com  
schepis@pursuitpartners.com  
schnabel.eric@dorsey.com  
schristianson@buchalter.com  
schwartzmatthew@sullcrom.com  
scott.golden@hoganlovells.com  
scottshelley@quinnemanuel.com  
scousins@armstrongteasdale.com  
sdnyecf@dor.mo.gov  
seba.kurian@invesco.com  
sehlers@armstrongteasdale.com  
seichel@crowell.com  
sfelderstein@ffwplaw.com  
sfineman@lchb.com  
sfox@mcguirewoods.com  
sgordon@cahill.com  
sgubner@ebg-law.com  
shannon.nagle@friedfrank.com  
sharbeck@sipc.org



jchristian@tobinlaw.com  
jchubak@proskauer.com  
jdoran@haslaw.com  
jdrucker@coleschotz.com  
jdwarner@warnerandscheuerman.com  
jdyas@halperinlaw.net  
jean-david.barnea@usdoj.gov  
jeanites@whiteandwilliams.com  
jeannette.boot@wilmerhale.com  
jeff.wittig@coair.com  
jeffery.black@bingham.com  
jeffrey.sabin@bingham.com  
jeldredge@velaw.com  
jen.premisler@cliffordchance.com  
jennifer.demarco@cliffordchance.com  
jennifer.gore@shell.com  
jeremy.eiden@ag.state.mn.us  
jfalowski@reedsmith.com  
jflaxer@golenbock.com  
jfreeberg@wfw.com  
jg5786@att.com  
jgenovese@gjb-law.com  
jguy@orrick.com  
jherzog@gklaw.com  
jhiggins@fdlaw.com  
jhorgan@phxa.com  
jhuggett@margolisedelstein.com  
jim@atkinslawfirm.com  
jjoyce@dresslerpeters.com  
jjtancredi@daypitney.com  
jjureller@klestadt.com  
jlamar@maynardcooper.com  
jlawlor@wmd-law.com  
jlee@foley.com  
jlevitin@cahill.com  
jlipson@crockerkuno.com  
jlscott@reedsmith.com  
jmaddock@mcguirewoods.com  
jmakower@tnsj-law.com  
jmazermarino@msek.com  
jmcginley@wilmingtontrust.com  
jmelko@gardere.com  
jmerva@fult.com  
jmmurphy@stradley.com  
jmr@msf-law.com

shari.leventhal@ny.frb.org  
shgross5@yahoo.com  
sidorsky@butzel.com  
sleo@bm.net  
slerman@ebglaw.com  
slerner@ssd.com  
slevine@brownrudnick.com  
sloden@diamondmccarthy.com  
smayerson@ssd.com  
smillman@stroock.com  
smulligan@bsblawyers.com  
snewman@katskykorins.com  
sory@fdlaw.com  
spiotto@chapman.com  
splatzer@platzerlaw.com  
squsba@stblaw.com  
sree@lcbf.com  
sschultz@akingump.com  
sselbst@herrick.com  
sshimshak@paulweiss.com  
sskelly@teamtogut.com  
sstarr@starrandstarr.com  
steele@lowenstein.com  
stephen.cowan@dlapiper.com  
steve.ginther@dor.mo.gov  
steven.troyer@commerzbank.com  
steven.usdin@flastergreenberg.com  
steven.wilamowsky@bingham.com  
steven@blbglaw.com  
streusand@streusandlandon.com  
susheelkirpalani@quinnemanuel.com  
sweyl@haslaw.com  
swolowitz@mayerbrown.com  
szuch@wiggin.com  
tannweiler@greerherz.com  
tarbit@cftc.gov  
tbrock@ssbb.com  
tdewey@dpklaw.com  
tduffy@andersonkill.com  
tgoren@mofo.com  
thaler@thalergertrier.com  
thomas.califano@dlapiper.com  
tim.desieno@bingham.com  
timothy.brink@dlapiper.com  
timothy.palmer@bipc.com

jnadritch@olshanlaw.com	tjfreedman@pbnlaw.com
jnm@mccallaraymer.com	tkiriakos@mayerbrown.com
john.monaghan@hklaw.com	tlauria@whitecase.com
john.rapisardi@cwt.com	tmacwright@whitecase.com
jonathan.henes@kirkland.com	tmarrion@haslaw.com
jorbach@hahnhausen.com	tnixon@gklaw.com
joseph.cordaro@usdoj.gov	toby.r.rosenberg@irscounsel.treas.gov
joseph.serino@kirkland.com;	tom.schorling@whitecase.com,
joshua.dorchak@bingham.com	tomwelsh@orrick.com
jowen769@yahoo.com	tslome@msek.com
jowolf@law.nyc.gov	ttracy@crockerkuno.com
joy.mathias@dubaic.com	tunrad@burnslev.com
jpintarelli@mofo.com	twheeler@lowenstein.com
jporter@entwistle-law.com	villa@streusandlandon.com
jprol@lowenstein.com	vmilione@nixonpeabody.com
jrabinowitz@rltlawfirm.com	vrubinstein@loeb.com
jrsmith@hunton.com	walter.stuart@freshfields.com
jschiller@bsflp.com	wanda.goodloe@cbre.com
jschwartz@hahnhausen.com	wballaine@lcbf.com
jsheerin@mcguirewoods.com	wbenzija@halperinlaw.net
jsherman@bsflp.com	wchen@tnsj-law.com
jshickich@riddellwilliams.com	wcurchack@loeb.com
jsmairo@pbnlaw.com	wdase@fzwz.com
jstoll@mayerbrown.com	wfoster@milbank.com
jsullivan@mosessinger.com	will.sugden@alston.com
jtimko@shutts.com	wiltenburg@hugheshubbard.com
jtorf@schiffhardin.com	wisotska@pepperlaw.com
judy.morse@crowedunlevy.com	wk@pwlawyers.com
jvail@ssrl.com	wmaher@wmd-law.com
jwallack@goulstonstorrs.com	wmarcari@ebglaw.com
jwcohen@daypitney.com	wmckenna@foley.com
jweiss@gibsondunn.com	wrightth@sullcrom.com
jwest@velaw.com	wsilverm@oshr.com
jwh@njlawfirm.com	wswearingen@llf-law.com
kanema@formanlaw.com	wtaylor@mccarter.com
karen.wagner@dpw.com	wzoberman@bermanesq.com
karl.geercken@alston.com	yuwatoko@mofo.com
kdwbankruptcydepartment@kelleydrye.com	

## **EXHIBIT B**

**OVN TO MSL:**

OFFICE OF THE US TRUSTEE  
TRACY HOPE DAVIS, ESQ.  
ATTN: SUSAN GOLDEN  
ANDREA B. SCHWARTZ, ESQ.  
33 WHITEHALL STREET, 21ST FLOOR  
NEW YORK, NY 10004

INTERNAL REVENUE SERVICE  
SPECIAL PROCEDURES BRANCH  
ATTN: DISTRICT DIRECTOR  
290 BROADWAY  
NEW YORK, NY 10007

FEDERAL RESERVE BANK OF PHILADELPHIA  
C/O WILLIAM T. WISSER, ASSISTANT VICE PRESIDENT  
TEN INDEPENDENCE MALL  
PHILADELPHIA, PA 19106-1574

**OVN TO ADD:**

SEWARD & KISSEL LLP  
ONE BATTERY PARK PLAZA  
NEW YORK, NEW YORK 10004  
ATTN: JACK YOSKOWITZ, ESQ.  
BENAY JOSSELSO, ESQ.

REED SMITH LLP  
599 LEXINGTON AVENUE, 22ND FLOOR  
NEW YORK, NEW YORK 10022  
ATTN: ERIC SCHAFFER, ESQ.  
MICHAEL VENDITTO, ESQ.

THE DEPOSITORY TRUST COMPANY  
55 WATER STREET  
NEW YORK, NY 10041  
ATTN: SWABERA MOHAMED  
ROBERT GIORDANO

EISEMAN LEVINE LEHRHAUPT & KAKOYIANNIS, P.C.  
805 THIRD AVENUE, 10TH FLOOR  
NEW YORK, NEW YORK 10022  
ATTN: ERIC P. HEICHEL, ESQ.